

Conversion Intention Form for the Convertible Debentures of  
 Draco PCB Public Company Limited  
 No. 1/2014 Due B.E. 2562

Date \_\_\_\_\_

I / We \_\_\_\_\_,

residing at \_\_\_\_\_,

the Convertible Debentures holders of Draco PCB Public Company Limited No. 1/2014, which are due in 2019 ("Convertible Debentures"), issued by Draco PCB Public Company Limited (the "Issuer") under the Terms and Conditions governing Rights and Duties of the Issuer and the Convertible Debentures holders ("Terms and Conditions") holding \_\_\_\_\_ units, at the face value of Baht 100, totaling Baht \_\_\_\_\_, under the Convertible Debentures Certificate No. \_\_\_\_\_, wish and am/are hereby expressing my/our intention to exercise the right to convert my/our Convertible Debentures to the Issuer's ordinary shares and request for cash settlement of Baht 3.33 (Three point Three Three) per 1 unit of Convertible Debenture, and would like to exercise **(Choose one alternative)**:

- the entire rights in respect of the Convertible Debentures held       some proportions of rights over \_\_\_\_\_ units

at the conversion price equivalent to **(Choose one alternative)**

- Baht 5.40 (Five point Four Zero) per one ordinary share, which is the price of a newly issued share accommodating the conversion of Convertible Debentures as stipulated in the Terms and Conditions.
- Baht \_\_\_\_\_ per one ordinary share, which is the adjusted conversion price in accordance with the terms as stipulated in the Terms and Conditions.

In this regard, I/we would like to request the Issuer or the Registrar of the Issuer to register my/our name in the Issuer's Share Register Book, and **(Choose one alternative)**

- prepare a certificate for newly issued shares accommodating the right to conversion, by indicating my/our name thereon, in order to deliver it to me/us via registered mail (to the address as specified hereinabove) within 15 (fifteen) days from the Conversion Date
- instruct \_\_\_\_\_, the depositor No. \_\_\_\_\_ to deposit the shares with Thailand Securities Depository Company Limited under the trading account named \_\_\_\_\_ No. \_\_\_\_\_ which I/we have with such company (the subscriber's name must match the trading account name, otherwise the shares will be deposited in the account of the Issuer for myself/ourselves – Depositor No. 600), within 7 (seven) days from the Conversion Date.
- deposit the shares with Thailand Securities Depository Company Limited in the account of the Issuer for myself/ourselves – Depositor No. 600), within 7 (seven) days from the Conversion Date.

And instruct the Issuer to pay cash occurred from the conversion totaling Baht 3.33 (Three point Three Three) per 1 unit of the Convertible Debenture to me/ours **(Choose one alternative)**

- issuing crossed check, specifically honoring myself/ourselves and delivering through the registered mail (as address specified above)
- remitting cash amount to my bank account in Thailand opened with \_\_\_\_\_ branch \_\_\_\_\_ Saving account / Current account No. \_\_\_\_\_
- requesting a commercial bank to issue bank draft in foreign currency, specifically honoring myself/ourselves and delivering through air mail (as address specified above)
- In the currency  US Dollars  Euro  JPY  other currency (please specify) \_\_\_\_\_

(In the event that the commercial bank is unable to issue the bank draft in the currency specified above, the Issuer will request for the commercial bank to issue the bank draft in US Dollars instead.)

Please be informed accordingly for further action.

Signed \_\_\_\_\_

( \_\_\_\_\_ )

Convertible Debentures Holder